

July 7, 2014

**NOTICE OF TRANSFER OF QUALIFIED ASSIGNMENT OBLIGATIONS  
AND OPTION TO ACCEPT/ REJECT**

Transfer of Qualified Assignment Obligations

This Notice is being sent to you because you are receiving or are scheduled to receive periodic payments that MetLife Investors USA Insurance Company (“MLI USA”) is obligated to make, pursuant to a structured settlement contract. While MLI USA is the owner of an annuity contract issued by MetLife Insurance Company of Connecticut (“MICC”) to fund these periodic payments, the payments come directly to you from MICC.

As part of a larger corporate restructuring, and subject to regulatory approvals, MLI USA will merge into a redomesticated and renamed MICC to be known as MetLife Insurance Company USA. Prior to this merger, MLI USA will transfer its Structured Settlement obligations and ownership of the associated annuity contracts funding these obligations to MetLife USA Assignment Company. Further, MLI USA will guarantee that the periodic payments will be made in accordance with the terms of the structured settlement contract

**Other than substituting the company responsible for your payments, none of your rights, benefits or tax advantages under your structured settlement contract will change.**

Unless you object, you are agreeing to the transfer of the obligations under your structured settlement contract from MLI USA to MetLife USA Assignment Company and to release MLI USA from its existing obligations.

Accepting or Rejecting the Transfer

**Your scheduled payments will continue whether you accept or reject the transfer. If you are an affected payee and wish the qualified assignment obligations attributable to your structured settlement to be transferred to MetLife USA Assignment Company, you need not take any action.**

If you do not agree to the transfer, you must contact us at 800-793-8488 by September 5, 2014 to request a rejection form, which must be completed and returned to us. If you do not contact us by that date to request a rejection form, you will be deemed to have consented to the transfer of qualified assignment obligations to MetLife USA Assignment Company.

If you have any questions concerning this Notice, you may contact us at 800-793-8488.